# Adopters Welcome

Finding, Engaging and Supporting More Adopters





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## Foreword

#### FINDING A LOVING AND HAPPY HOME FOR EVERY ANIMAL

waiting to start a new life—that's the goal of everyone who works in, for or on behalf of shelters and rescues. Our field is closer than ever to achieving this goal.

While organizations are finding new and effective ways of promoting pet adoption, our colleagues in the animal welfare field are conducting research to evaluate old ways of thinking and investigate the success of new strategies. What we once considered progressive policies have changed over time as we accumulate new experiences and evidence. In fact, in this manual we challenge adoption policies that the Humane Society of the United States promoted decades ago. We, like you, know that serving animals requires a commitment to ongoing honest reflection and constant evolution.

Adopters Welcome highlights an approach that embraces community members, encourages them to adopt and helps them and their pets succeed. The approach also acknowledges the connection among local adoption agencies and the impact that adoptions—or lack of adoptions—can have on all the animals in a community. Programs that attract and support available adopters open up doors that were previously closed. This can mean a new friend for your organization, or an open spot for an animal in a nearby shelter. Increasing positive outcomes motivates staff and volunteers and inspires communities to increase their support. Just as important, more adopters are rewarded with great companions and getting connected to safety nets they might need down the road. At the same time, an increase in adoptions from shelters and rescues means that fewer people will obtain their pet from inhumane sources such as puppy mills and irresponsible breeders, thereby slowing the flow of intact and unvaccinated animals into the community. In other words, adoption success has a positive ripple effect on animal welfare.

We hope you will use the practical tools provided in Adopters Welcome to realize this success in your community.



# Why do we need this manual?

AT THE HUMANE SOCIETY OF THE UNITED STATES, we often hear from shelters and rescues that increasing and improving adoptions are priorities for them. Ironically, we also hear from people who are frustrated when they try to adopt. Many have been refused for reasons that don't make sense to them. Others have changed their minds about adoption because of a bad experience. Rude treatment, calls and emails that aren't returned and denied adoptions drive away pet lovers who are trying to do the right thing and sends them to less humane options. Not all experiences are negative, but each one can have a devastating impact. It's much better to have a happy adopter spreading the word about their experience and their wonderful pet.

We have also identified adoption blind spots—areas of communities historically untouched by traditional animal services. Pet lovers in these areas are unfamiliar with animal welfare organizations as a resource and as a place to find their next pet. Surveys conducted by the HSUS Pets for Life team have identified neighborhoods where only 3% of pets come from shelters or rescues.<sup>1</sup> When we compare this to a national average of about 40%, it's clear that more homes are available.<sup>2</sup>

You want more adoptions. There are people in your community who are trying to adopt but can't. And there are neighborhoods full of available homes that haven't yet been reached with the adoption message. People—adopters!—are the solution to your pet adoption goals, but you aren't connecting with all of them.

#### **Research on adoptions**

Throughout this manual you will see references to research. A list of these studies is included on page 76. Stay current on new research findings that will inform and enhance your policies. Why? Unnecessary barriers are getting in the way. They may exist in your policies, your paperwork, your interactions with adopters and even in your marketing. The good news? These barriers can be taken down easily and safely and replaced with an approach celebrated by organizations that have adopted a fresh perspective.

**"The Shelter Pet Project** is a partnership between the Humane Society of the United States, Maddie's Fund and the Ad Council to make adoption from shelters and rescues the first choice for people seeking to add a pet to their families. We often hear from those who were inspired by our public service announcements to choose adoption. Unfortunately, their feedback is not always positive. Potential adopters have told us their applications have gone ignored, they were turned down without being given a reason or for unrealistic expectations for a pet parent, like working full-time. Once they have a bad experience, it lessens the chance that they'll try again. It becomes easier to purchase the pet than adopt."

-Amy Nichols, Vice President, Companion Animals and Equine Protection, the Humane Society of the United States

#### **The Shelter Pet Project**

For more information about the Shelter Pet Project, visit theshelterpetproject.org.





# Adopt a fresh perspective

WE KNOW IT'S DIFFICULT when animals are returned after adoption and we know staff and volunteers sometimes see an overwhelming amount of animal suffering, which may turn into judgmental attitudes toward people. We need to engage people for all of our efforts on behalf of animals. Hating them, judging them or avoiding them will hold us back from achieving our mission.

Your work regularly exposes you to animals in need: unclaimed strays, surrendered pets, injured or ill pets and victims of abuse. If you let it, this can shape your perspective and damage how you approach adoptions and adopters. In reality, only a small percentage of dogs and cats, around 6.5 million, enter the shelter and rescue system.<sup>2</sup> Meanwhile, according to 2016 estimates from the AVMA, there were more than 135 million pet dogs and cats living in American homes.<sup>3</sup> That means fewer than 6% of pets end up in shelters.

You can't afford to let your experience with a fraction of pets and their owners influence your perceptions of adopters. The consequences of denying an animal a home because of an unfounded fear or a prejudice are too severe:

- Long stays in a facility may compromise quality of life.
- Resources such as time, funds and space are diverted from other pets within your organization and your community.
- Limited space forces you to make euthanasia decisions.
- Demand grows for inhumane sources of pets, such as puppy mills and questionable breeders.
- Pets and owners who may need help down the road are cut off from the safety net you provide.

These are not imagined risks. They are real. The majority of pet owners cherish their pets. If statistics aren't convincing, Google "pet shaming" to see images of cats and dogs (being naughty) shared by proud owners. Embracing this perspective can help you stop viewing adopters as potential threats and instead see them as allies. In addition to offering a home to a pet, adopters can become more active as donors, volunteers and cheerleaders for your organization.

Intake should influence pet retention programs, not your approach to adoptions. It's smart to track and investigate the reasons animals come to you in need. This information can and should shape proactive pet retention services, such as spay and neuter outreach, ID clinics, behavior helplines and pet food banks for pets at risk. At the same time, approaches to adoptions should be inspired by the majority of pet relationships that are successful.

#### THE ADOPTER'S PERSPECTIVE

You've got the animals; what you need are the adopters. It is in your best interest to learn as much as possible about pet owners and what makes them tick.

"For the longest time I thought I really just hated people. Somewhere along the way I realized I don't actually hate people, I love them. It's only the [jerks] I hate. Now I focus on the good. ... Expect the bad, it's gonna happen no matter what, but there's always more good than bad."

-JOSH SELLERS, PROVIDENCE ANIMAL RESCUE LEAGUE



Don't let your experience with a fraction of pets and their owners influence your perceptions of adopters.

## ADOPT A FRESH PERSPECTIVE

#### LEARN FROM YOUR COMPETITION

A national survey of pet owners reveals that the majority of pets came from sources other than shelters or rescues.<sup>7</sup>

You can increase adoptions by learning from the competition. For example:

- Stray cats know how to market themselves! They go to where the people are, have convenient "visiting hours," show off their personalities, don't expect a fee and don't ask intrusive questions. Stray cats also appeal to a person's compassion.
- Friends and family can give detailed information about pets in a home setting, all without a lengthy application.

 People feel like they know what they are getting from a breeder, even if that isn't always the case. Quality breeders also offer health screenings and socialization.

#### **RESEARCH ON ADOPTERS**

Research into the public's perspective on pet ownership and adoption backs up the lessons learned from competitors.<sup>4,5</sup>

- Many people admit to concerns that shelter and rescue pets are unhealthy and have behavior issues. They worry that there's no way to know what they'll get with a rescued pet.
- People think the adoption process is too difficult (it's too long; they'll have to answer prying questions, etc.).



# Adopted animals compared to top five alternative sources of pets in surveyed homes (2019/2020 American Pet Products Association National Pet Owners Survey)

#### **TESTIMONIAL FROM AN ADOPTER**

In April, my husband and I adopted a cat but, unfortunately, she was a little too rambunctious for us and you just took her back without making a big deal out of it. Thank you for doing this and I truly hope that she was adopted and is now happy with a new family.

When I brought the cat back, someone directed me to a cat named "Cynthia" who had only been with you for about a week. She is white with a little gray on the top of her head. The following weekend, my husband and I returned to PARL. "Cynthia" was so shy in her cage but warmed up to us a bit in the little room you have so we brought her home which ended up being the best decision we could have made. "Cynthia" is now named "Sugar" or, as I like to call her, "Sugar Pie." She is a wonderful cat. She has filled out and her fur is thick and bright white. She likes to play, cuddle, and, as cats do, sleep in her nice, comfortable bed. She is very affectionate and so smart. She knows when I'm coming home by the beep of my car and greets me every night at the door. She knows she cannot come up on my lap when I'm eating but, as soon as I push my plate away, she jumps up knowing it's cuddling time. She brings so much joy to our lives and we love her dearly.

I just wanted to let you know how wonderful the adoption process was and how fantastic everyone at PARL was to help us pick out the right cat for us. You have a wonderful facility so very clean and filled with helpful staff. I recommend it to anyone who is looking to adopt an animal. I hope the enclosed small donation helps another animal at PARL—I wish it could be so much more!

- People see breeders as "experts" and tend to trust them above others.
- People who have adopted take a certain pride in the fact that they saved the life of their pet.

Getting people's attention, helping them know what to expect, making interactions convenient and pleasant and rewarding their desire to do the right thing are all within reach for adoption agencies. You also have even more to offer: a mission that sets your organization up as a lasting resource for pets and their new families.

#### STEPS TOWARD BUILDING AN ADOPTERS WELCOME ADOPTION PROGRAM

Building an Adopters Welcome adoption program starts with a

philosophical commitment to celebrating people's willingness to adopt, meeting them where they are in terms of their attitudes and understanding of pet care and investing in their success with guidance and practical support. Putting this philosophy into practice requires several steps:

- Implement policies that remove barriers and increase options for homeless pets in your community.
- 2. Offer adoption counseling that relies on open and easy conversations to set pets and their owners up for success.
- 3. Develop marketing strategies that overcome barriers.
- 4. Train team members to deliver the program.



# Step 1: Implement policies that remove barriers and increase options

**IN THE PAST,** fear of what could happen to pets influenced adoption policies far more than what actually happened. The policies outlined below take a new approach. They are influenced by the success of most pet relationships as well as the latest research on adoptions, and they avoid barriers that will get in the way of supporting great matches.

#### **ADOPTERS WELCOME POLICIES**

Adoption policies should not include automatic "no's" or "musthaves." These are giant barriers that limit options for animals and drive a wedge between you and potential adopters. Use the following examples to identify and remove barriers in your current policies and develop a better approach. You can download a list of these policies at *animalsheltering.org/policies*.

Adopters Welcome policies support renters instead of policing them.

#### WHY?

Landlord checks are a drain on precious time and they send a message to adopters that you don't trust them. Consider the countless people who do find pet-friendly housing or manage to work through landlord issues on their own. A 2014 study found no difference in pet retention after an Ohio shelter ended a strict landlord policy.<sup>6</sup>

#### **YOUR APPROACH**

Alert adopters to the fact that pet policies and requirements may exist and trust them to take it from there.



Pepper, Cher, PeeWee and Crane (along with Spiderman, Tuesday and Toast) live in a rental home that has a pet policy limiting the number of animals permitted. Mom was trusted to make it work, and she did. Landlord, mom and seven spoiled shelter alumni are living happily ever after!

## Adopters Welcome policies use persuasion, not policies, to help cats live indoors.

#### WHY?

Approximately 64% to 76% of owned cats are kept indoors at least at night, and this trend has been on the rise, up from approximately 20% in the 1970s.<sup>7</sup>

Restrictive policies prevent cats from finding homes, leading to longer stays, euthanasia or spending more resources to help fewer cats. They can also cause some adopters to lie about their intentions. Don't lose a home and a chance to promote indoor cats the right way.

#### **YOUR APPROACH**

Many cat owners believe that it's better for cats to go outside. Others don't know how many easy options there are for indoor cat fun. An adoption relationship can help you share perspectives and give cat lovers the insights they need to make good decisions. Instead of saying no, spend time explaining how cats can live longer, healthier lives indoors, with reduced risks to themselves and wildlife. Provide prospective adopters with information about cat harnesses and catios. Be proactive by sending cats home with a collar, tag and microchip. This approach leads to adoption, plus a more informed pet owner.



Jose wasn't ready to adopt after his 18-year-old cat passed away, until he met Sebastian. He didn't have veterinary history because he hadn't been able to afford it. Then he was too embarrassed to start. He knew veterinary care was important and planned on Sebastian being a regular patient, but he was worried he wouldn't qualify for adoption. He did. And Sebastian is grateful!



Adopters Welcome policies promote veterinary care, without requiring proof.

#### WHY?

Veterinarians are lifesavers for pets and should be part of adoption conversations. But past history doesn't always predict future behavior. Remember the time before you knew what all the letters in FVRCP and DHPP stood for? Adopters come with a range of veterinary experience and also have the ability to learn more, just like you.

Your job is to protect the health of animals in your care and set them up for success. They should be vaccinated against common diseases such as parvo, bordetella and feline upper respiratory viruses.

Automatically refusing adoptions to homes with spotty veterinary histories limits available homes and prevents you from promoting veterinary care for more pets.

#### **YOUR APPROACH**

Talk to adopters about vaccines and medical procedures provided to animals in your care. Use this time to find out about the adopter's veterinary history. If pets at home are not vaccinated, find out why. Reasons could include worries about over-vaccination, bad vaccine reactions or even a mistaken due date.

Use this opportunity to explain how veterinary care can help new pets (and pets at home) live happy, healthy lives. Good adopters might be on a tight budget, which highlights the need to offer lowcost options.

## Adopters Welcome policies treat all dog breeds and types equally.

#### WHY?

Policies that prevent or regulate adoptions for specific breeds or types of dogs don't protect dogs or people. No evidence exists demonstrating that one breed is more dangerous than another. There is also no evidence that certain breeds of dogs will be adopted for the wrong reasons, like animal fighting.

Enforcing breed-specific adoption policies causes pets and people to lose out. Fortunately, it doesn't have to be this way.

#### YOUR APPROACH

Adoption policies that treat dogs as individuals and use a selection process based on history, observation and—if applicable—results of formal behavior assessments support only the facts.

All dogs and adopters should be set up for success through:

- Access to spay and neuter services.
- Counsel and access to veterinary care.
- Counsel on socialization, training and the dangers that can result from chaining or separation from family members.

Developing proactive services like these will help all people and pets far more than special hoops for certain breeds ever will.

#### Adopters Welcome policies welcome the giving of pets as gifts.

#### WHY?

Research shows that pets received as gifts are actually more likely to remain in their homes than pets acquired other ways.<sup>8,9,10,11</sup>

#### YOUR APPROACH

We know that puppies and kittens (and older pets!) can be wonderful presents for children, loved ones and friends during the holidays and for birthdays, too. Instead of sending adopters to pet stores, questionable breeders or classified ads because of unfounded fears, support these gift adoptions by helping the gift-giver find the best match for his or her lucky recipient. Let your continued support for the pet and her new guardian be a gift that keeps on giving.



"After reading the positive research about pets as gifts, we came up with the idea for a special delivery adoption promotion, using staff and volunteer 'elves' to deliver adopted pets on Christmas Eve and Christmas. The week before, adopters signed up, chose a day and time for the delivery, met with a staff person to arrange the surprise and went home to wait for the big moment. Groups of elves were assigned to deliver an adopted pet and were encouraged to wear elf suits or other holiday attire.

The response was tremendous. In the days leading up to Christmas, we nearly emptied the shelter and filled all of our available delivery spots. The look on the kids' faces when that door opened was just priceless and adopters told us we created a lifelong memory for their families. An added benefit? Our trained volunteers and staff members were there to help with introductions and to provide counseling and resources. We will definitely be doing special deliveries again next year!"

-Tawny Hammond, Director, Fairfax County Animal Shelter

Adopters Welcome policies provide tips on how to introduce a new pet, but don't require a "meet and greet" unless the adopter requests one.

#### WHY?

Dog-to-dog introductions take time, can cause stress and don't predict success or failure in a home.

A 2014 study showed that removing the "must meet pets" requirement did not change reports of how new dogs and resident dogs got along after adoption.<sup>6</sup>

#### **YOUR APPROACH**

Unless an adopter wants help physically introducing dogs, skip this requirement. Instead, offer guidance on how to successfully and gradually introduce new pets to resident pets at home.

Adopters Welcome policies allow adopters to determine if they would like all members of the home to meet a new pet before adoption.



#### WHY?

Imagine families could only schedule doctor's appointments when everyone in the home could be present. Advance planning and time off from work or school might be necessary. Patients would be angry at doctors for not trusting them. Emergency rooms would become more appealing because of their flexibility. If this sounds excessive and unpleasant, then imagine how adopters feel when they are forced to put their household decisions in your hands.

#### **YOUR APPROACH**

It makes sense to want everyone in a household to be on the same page. It doesn't make sense to hold up an adoption in order to prove it. Instead of forcing the issue, which wastes time and goodwill, make it a part of your adoption conversation. Some pet owners will want to take the extra time to include all members of the home in their decision, but leave that up to them.

## Adopters Welcome policies use persuasion to address declawing, not punishment.

#### WHY?

Automatic denials based on declawing reduce options for cats and shut out opportunities to change minds. Some adopters may admit to an interest in declawing, but others may not. An open conversation can be more effective in eliminating this practice. Many cat lovers don't understand that declawing is an amputation and are horrified when they learn the facts.

#### **YOUR APPROACH**

Find out why declawing is being considered and introduce adopters to effective alternatives like nail caps, scratching posts and scratching deterrents such as Sticky Paws. Have these resources available on-site to make it easier for adopters to do the right thing and remind them that you'll be available to help if problems come up at home. Let pet owners know why declawing should be a last resort. You can also encourage them to adopt cats who are already declawed. This approach leads to adoption, plus a more informed pet owner.

Adopters Welcome policies support homes for the long run instead of investigating them once.

#### WHY?

Performing home visits takes time and ties up space and other resources that could save more pets in your care or in your community. These visits also risk putting adopters on the defensive, which damages your relationship. They are less likely to see you as a resource. You will also miss potential adopters who choose to



you about an adopter? Challenge yourself to find five dog owners you know who have a fence and five you know who do not. Are the five with fences better pet owners? Are their dogs happier and healthier? Which dogs spend more time with their family members on walks?

#### **YOUR APPROACH**

What makes fences so appealing? Safety? Freedom from chains? Off-leash exercise with their family? All of these needs can be met without a fence. Instead of relying on a physical object that may not actually serve your goals, focus on the needs themselves and help adopters meet them, no matter their living environment.

## Adopters Welcome policies help pets live happily with people of all ages.

#### WHY?

Restrictions such as "no children under 5" or "no puppies or kittens for seniors" do not protect animals. They *do* offend potential adopters and greatly reduce opportunities for pets. Age restrictions and snap judgments based on age are barriers that interfere with your adoption conversation. They can cause you to miss out on a great home.

#### **YOUR APPROACH**

Share insight with adopters. If you know that the 70-pound dog is an active jumper who has a history of knocking down small children, tell adopters your concerns and ask them about their own. Together, you may be able to make these matches work, or find one that is even better.

avoid the visit altogether and look for pets elsewhere.

If your only gain is a snapshot of a home that may not accurately reflect the pet's future, can you justify what's lost?

#### **YOUR APPROACH**

Trade the time that would otherwise be spent on home visits for helping more animals find good homes and supporting pets and families post-adoption. You are far more likely to guarantee a good home when you have a close connection to adopters!

#### Adopters Welcome policies help adopters keep their dogs happy and healthy, whether or not they have a fence! WHY?

Requirements like fenced-in yards only decrease the pool of adopters for homeless pets. What does the presence of a fence really tell "Removing policies that were different based on type or breed of dog was a game-changer. The 'magic solution' is ... we actually believe what we are saying about this kind of dog. Our staff—over 120 individuals—don't feel these kinds of dogs need 'special' adopters, or that they need 'extra' evaluation. And because our staff knows this to be true—we adopt out hundreds of pit bull types each year—it's easy to share them with our community."

-Stephanie Shain, Chief Operating Officer, Washington Humane Society



Adopters Welcome policies support spay and neuter for pets at home, without requiring it.

#### WHY?

Your first priority is to make sure the pets you place are not reproducing. If you are following best practices, adopted pets will be spayed or neutered and will not reproduce. If you need to restrict adoptions because your animals aren't spayed or neutered, fix that first.

Refusing to place an altered pet in a home with intact animals is counterproductive. Chances are good the denied adopter will still get a pet. Chances are also good that animal will be intact, creating a breeding environment that adoption could have prevented.

#### **YOUR APPROACH**

If pets at home are not spayed or neutered, take advantage of a great opportunity to do some outreach. Ask why. Have a conversation about the benefits of spay/neuter and take time to answer questions and concerns. Letting adopters know what options are

available locally or through your organization may add spay/neuter success to your adoption success.

## Adopters Welcome policies don't delay in sending pets home.

#### WHY?

Policies that delay people from starting life with an animal they've fallen for don't make sense. Today, good customer service includes instant results. Chances are that most folks who come to you with the intention of giving a new pet a home are excited and want to get started right away.

A 2012 survey of adopters found that pets adopted on the spur of the moment were just as likely to still be in the home after six months as those adopted by owners who had done lots of research.<sup>12</sup>

Moving pets out of cages or kennels sooner cuts down on stress and related illness and frees up resources for animals still in need of a

home. For groups that rely on home-based foster care, such as rescues, the option of same-day placement directly affects the number of animals you help in the community.

#### **YOUR APPROACH**

Sending animals home at adoption requires smooth operations that start at intake. Look at your process to make sure animals have what they need to go home at adoption, including spay or neuter surgery. Anticipate bottlenecks such as weekends and holidays or increased volume for upcoming events. Make sure staff and volunteers at off-site events and satellite locations have what they need to send animals home.

Many shelters are making it possible for adopters to consider stray animals before their hold is up. If these animals are not reclaimed, they can find their new homes faster. Get a head start on unavoidable delays such as post-hold spay or neuter by proactively scheduling them ahead of time. Communicating your efforts to adopters can help them manage the wait.

#### SAYING NO

This adoption program is based on the knowledge that most pet relationships can be successful. However, there will be times when adoption isn't the best option for a pet or a person, at least not right now. If you follow the philosophy and approach outlined in this document, you and the adopter will be more likely to come to this conclusion together. Instead of leaving you and finding a pet somewhere else, they may listen to your suggestions and come back when they are ready.

Kris Badillo is the former Chicago community organizer for the HSUS Pets for Life program. He helped pet owners in the neighborhood of Lawndale access services including spay and neuter surgery, veterinary care and dog training. He also helped connect them with



the local shelter for adoption. One of his clients, Margie, was a cat lover who already had three adult cats at home. She asked for Kris' help adopting a kitten. Through his outreach to Margie, Kris knew she had a lot going on in her life. She had recently suffered a serious trauma and was in the middle of an unexpected move. He wondered if now was the right time for her to get a new kitten and shared his thoughts with her in a nonjudgmental and compassionate manner. He didn't need to say "no." Through that conversation, Margie decided to put off adopting until the time was right.

#### **BE A RESOURCE TO PET OWNERS**

Removing barriers like phone calls to landlords and veterinarians, "must meet resident dog" requirements and home visits saves time and energy. Reinvest these resources to support adopters during and after the adoption process. Use experience to anticipate common challenges, and then assemble resources from your organization and your community that prepare counselors to help. Find a template for the example challenge (explained below) at *animalsheltering.org/ support*.

#### Adopter's challenge: Keeping a new cat indoors

**Tips on indoor enrichment** Where: *indoorpet.osu.edu/cats* Approximate cost: Free Notes: Look under the "For Pet Owners" tab.

#### Toys cats like to hunt

Where: Local shelter's retail store; all local pet supply stores; online Approximate cost: \$7+ Notes: Some favorites are treat-dispensing toys, fishing rod toys and interactive toys.

#### **Cat harness**

Where: Local shelter's retail store; all local pet supply stores; online Approximate cost: \$10+

#### Making cat-friendly changes to your home

Where: Catification: Designing a Happy and Stylish Home for Your Cat (and You!), a book by Jackson Galaxy Approximate cost: \$17+ Notes: Includes ideas that range from cheap DIY to professional

remodeling.

#### **RETURN POLICY**

The Humane Society of the United States supports a no-fault return policy in which adopters are given the opportunity to find a better match or receive a full or partial refund. This approach turns mismatches into opportunities.



The former adopter can serve the same role as a foster home. By learning more about the returned animal, you can make a stronger match next time. And by embracing the "returning adopter," you reserve a home for a different animal, either now or in the future.

This approach, first dubbed "satisfaction guaranteed" by the Humane Society of Boulder Valley, helps the public overcome any fears they may have about adopting a shelter or rescue pet. The ASPCA looked at statistics in a few shelters that switched to this policy.<sup>13</sup> They found that more visitors decided to adopt with a satisfaction guarantee in place than without. In some shelters, returns did not increase. However, when returns did increase (possibly because adopters felt more comfortable returning), they were still outpaced by an increase in adoptions. In other words, satisfaction guarantees led to more happy endings overall.

#### **REHOMING POLICY**

Remember that many people find their pets through friends and family members. Your rehoming policy should build on this success. Sometimes, in spite of efforts and desire, adoptions don't work out. Empower adopters to follow your lead in finding a better home for the pet without fear of breaking contracts or harming their relationship with your organization. This includes allowing them to adopt another pet from your organization. Ask the former adopter for help with encouraging the new owner to reach out to you. In addition to updating records, including contact information for microchips and ID, you can also share any follow-up assistance with them. When you are proactive about rehoming you can reserve space, time and funds for animals in greater need of assistance.

#### THE ADOPTION CONTRACT

At the end of the adoption process, many shelters and rescue groups use an adoption contract to formalize the agreement between the adopting organization and the adopter. In addition to demonstrating transfer of ownership from the adopting agency to the adopter, adoption contracts also serve to protect your adoption agency from future liability.

Consult with an attorney who is licensed in your state and familiar with issues pertaining to animal law when drafting or adopting legal documents such as contracts. Not only do you want to ensure that such documents are tailored to meet the requirements of all federal, state and local laws, you also want to ensure that your organization is protected in the event that there are future issues with the pet.

After implementing the new approaches outlined in this manual, examine your contract to make sure you aren't undermining your adopter-friendly approach. For example, replace "no refunds" language and demands to return the animal to your agency if they can't be kept. Instead, focus on influencing pet care through engaging adoption conversations and follow-up support.

#### **SELF-ASSESSMENT TOOLS**

Adoptions don't happen in a vacuum. Their success is tied to all other aspects of your organization. The adoption program outlined in this document relies on strong standards of care, effective operations and an investment in your human resources, including staff and volunteers. In this manual we operate from the assumption that these aspects are currently in place and working well. The following tools can help you make sure they are. Find links to all of these resources at *animalsheltering.org/assess*.

#### Virtual Consultant

This is a free online self-assessment tool created by the shelter medicine experts at the University of Wisconsin-Madison and the University of California Davis. Shelters, rescues and other animal welfare organizations complete straightforward surveys and receive immediate feedback regarding animal care practices. The tool points you to the best available resources to help with making any needed protocol adjustments.

#### People Practices Self-Check

You spend tremendous amounts of time and energy improving the health and welfare of your shelter's animals, but what about the staff you rely on to do the work? The People Practices Self-Check is a new tool designed by a team of organizational science experts at the University of North Carolina Charlotte. It will help you identify opportunities to promote the growth and success of your animal shelter's human resources.



#### Shelter Employee Engagement & Development Survey

SeeDS is a consultation service designed to help private and public animal shelters run better by surveying employees and making specific recommendations based on the results.

#### Volunteer Program Assessment

The organizational experts at the University of North Carolina Charlotte can help you assess and enhance the effectiveness of your volunteer program at no charge to you.

# Step 2: Rely on conversation instead of applications

LONG APPLICATIONS that ask pet owners to prove their worth are another barrier in and of themselves. This approach also makes it easy to miss insights that help make a match succeed. Remember your new perspective: Your job isn't to ferret out bad adopters, it is to help support great pet owners. Your goal is to find a way to get to "yes."

The following adoption questionnaire (we don't call it an application!) is designed for conversation-based adoptions in organizations that have barrier-free adoption policies. You won't see a space for landlord contacts or veterinary history, or any questions that might lead to automatically rejecting adopters. You will see questions that will help counselors learn about the adopter, or a gift recipient, and any pets at home. These can guide conversations about a particular animal or provide information to assist the adopter in finding the best pet for them. It can even be used with formal matching programs you already have in place.

This questionnaire also asks adopters to point out what topics are important to them, which can help counselors prioritize what

information to share. Finally, there is space to promote your special services that might be of interest to adopters or someone they know. You can customize the template to fit your organization. Our only request is that you keep it barrier-free. Download the questionnaire at *animalsheltering.org/questionnaire*.

#### PAPERWORK OPTIONAL

Don't tie yourself to unnecessary paperwork. If adoption counselors can demonstrate that they have mastered the new approach, allow them to skip the questionnaire altogether and go straight to the conversation. This approach is already working for the Animal Humane Society, which serves communities out of five campuses in Minnesota. According to Janelle Dixon, president and CEO, the group has eliminated checklists and applications for adopters to fill out. Customer service representatives refer to a list that guides a friendly and constructive conversation. "We refer to our adoption process as relational and not transactional," Dixon explains.

## HAVING CONVERSATIONS

guide our conversation today.	on! Please complet	e the following ques	tions to help
Animal's Name:	Animal I	D #:	
Your Name(s): Mr./Ms			
	Town, State, ZIP:		
Email:			
Cell phone:			
Best way to be reached by phone?	□cell	□ home	□ work
Best time of day to be reached?	□ morning	🗆 afternoon	□ evening
This pet is meant to be a gift. I a the lucky recipient.	m answering the follo	owing questions from tl	ne perspective of
<i>We welcome adopters who rent of landlords and management compo and/or require pet deposits or add</i>	anies have size and bi		2
Tell us about members of the nev	v pet's household (e.	g., # of adults/seniors/	young children):
Tell us about pets at home (che □ We have one or more dog(s)		We have one or more	

## HAVING CONVERSATIONS

# We'll explain this new pet's medical history and behavioral history. Check additional topics you'd like to discuss:

- Feeding this pet
- House training/litter box training
- □ Grooming/nail trimming
- Exercise, toys and fun activities
- Puppy/kitten-proofing your home

□ Finding a trainer

other pets

options

□ Declawing

□ Introducing this pet to

□ Microchips and other ID

□ Finding a veterinarian

- Crate training
- □ Moving with pets
- □ Pulling on-- leash
- □ Flea/tick prevention
- □ Heartworm prevention

Other questions:

[Shelters and rescues: Use the following space for additional services your agency may be able to offer pets at home. Examples listed below.]

#### Extra services and opportunities; check any you are interested in:

- □ Borrow/rent a crate with this adoption
- □ Information on our next low-cost vaccination day for any current pets
- □ Information on our next low-cost microchip implantation day for any current pets
- □ Make ID tags for current pets
- □ License current pets
- □ Information about our training classes
- □ Information about low-cost spay and neuter services and other veterinary services
- □ Information about volunteering or fostering with us
- □ Information about supporting us with financial or in-- kind donations



# Step 3: Develop marketing that overcomes barriers

#### **USE MARKETING TO GET PAST BARRIERS**

Marketing is another tool to help you break through barriers and reach a larger audience. Adorable pictures, meaningful descriptions, creative advertising and special promotions get people's attention and help them get past worries about shelter and rescue pets.

If you need to jump-start your adoption marketing, start by checking out what other adoption agencies are doing by visiting their websites and Facebook pages. Assemble a list of ideas—even big ideas that aren't realistic for all animals should be included.

To make sure you don't miss a step, develop a marketing action plan. The sample provided (download it at *animalsheltering.org/ actionplan*) is part timeline and part checklist for your individual strategies (outreach events and agency-wide specials won't be included). Some basics should be in place early for all adoption-track animals. New strategies should kick in as time passes. Note that this is just one example. The strategies and timeline will vary by agency, but the goal is to help every animal find a good match as soon as possible.

#### **START YOUR BRAINSTORMING**

Be sure to check out the creative marketing ideas on the ASPCA's Promotions and Events page at *aspcapro.org/adoption-placement/ promotions-events*.

#### **GETTING PAST BARRIERS TO YOUR MARKETING**

Make sure barriers aren't getting in the way of your marketing and outreach. Here are a few ways you may be holding back your adoptions.

#### Holding on to outdated beliefs

Are you still afraid of fee-waived adoptions for cats? When you waive fees but include all the benefits of your adoption program, you can compete with the marketing genius of stray cats. Research shows that long-running programs like the one at Wisconsin Humane Society—and repeated success all over the country—work, erasing oudated concerns that adopters will be less committed to free cats.<sup>14</sup> (You can find excellent resources on fee-waived adoptions at ASPCApro under "Research".) Collect tips from agencies that tried this approach and love the impact it has on adoptions and reducing the time cats spend in shelters. These accounts will also challenge any budgetary concerns you may have by pointing to savings that result from reduced stays in care, as well as revenue generated by donations and product sales that increase as adoptions increase.

Do you make it easy for adopters to interact with potential pets? Never underestimate the power of touch! A 2010 survey of adopters from five different shelters looked at what influenced adoption choices.<sup>15</sup> Adopters pointed to appearance and behavior as well as learning more about animals from staff and volunteers. Adopters also reported that directly interacting with an animal was more important than seeing him or her behind a cage door. We know what you're thinking: "But what about disease?" Fear of spreading germs often leads to (not so friendly) warnings that visitors should keep their hands and fingers to themselves. The reality is that animal care staff, equipment, shared surfaces and other fomites are more likely to spread disease.<sup>16</sup> Keep your disease control protocols tight, but loosen up with visitors—tear down those "no touching" signs.

#### **Opening during inconvenient hours**

If people aren't available when you are open, they can't adopt.

## **OVERCOME BARRIERS**



Retail hours, also known as shopping hours, make it convenient for adopters—not to mention volunteers and other supporters—to visit on evenings and weekends. Putting this piece of common sense into practice can get bogged down by legitimate concerns about staffing changes and schedule shifts. But the benefits of making this change far outweigh the challenges. And remember that the hours will be more convenient for volunteers as well, making it easier for them to help out.

Talk to other agencies similar in size and structure and ask how they made the switch. For example, Friends of Lawrence County Rescue in Ohio helped their partners at the Lawrence County Animal Shelter ease into the change with a few weekend events. The increased traffic helped the warden see that expanding hours could increase adoptions and help people buy their dog tags for the year. Now the shelter is regularly open from noon to 4:00 p.m. on Saturdays. FOLC pointed out that being open for adoption also meant being open for intakes. This was a drawback, but it didn't stop progress. The shelter added a few hours to the schedule and an office worker joined the regular weekend crew. Everyone is happy with the decision, especially the adopted pets.

Whenever you make a positive change like extending your hours, be sure to brag about it! Let the public know that you've made it easier for them to adopt and pitch it to local media for extra (free) advertising.

#### Waiting for people to come to you

Look to the success of foster-based rescue groups who operate without a facility. Satellite locations, adoption events and volunteers can help expand your reach.

Adopters can't get to you if they don't know where you are! Always

publicize all of your locations and hours and let visitors at one adoption site know what other options exist.

A cheap way to expand your reach is to empower staff, volunteers and foster parents to take animals out on the town for walks in parks, on city streets or into pet-friendly businesses. "Adopt me" vests can make your mission clear and keep adoption at the top of the public's mind. Find the opportunities that work in your community; the key is taking animals where the people are.

#### Spreading your staff too thin

Organizations need to budget staff resources for successful adoption programs. If adopters can't find anyone to help them meet animals and answer questions, they will walk away frustrated. Unanswered emails and phone calls send potential adopters elsewhere, despite their good intentions. Keep in mind that adoption events are staff- and volunteer-intensive. Be strategic about the events you choose to attend so you can manage your staff resources and provide great customer service.

Volunteers should not be relied on to fill chronic staff shortages, but they can help you do more. Many volunteers will jump at the chance to participate in the adoption process by introducing animals and counseling adopters. Be sure to offer foster parents and volunteers the same training as you do your adoption staff.

#### **CHECK YOUR BLIND SPOTS**

Never take for granted that all of the potential adopters in your community know you are the best source for pets. Chances are you're missing out on entire zip codes full of great homes.

On average, about 40% of the dogs and cats in homes today come from shelters or rescues, but in some parts of your community, that number can be much lower.<sup>2</sup> The HSUS Pets for Life program works in underserved neighborhoods where less than 3% of pets come from shelters and rescues. It's not surprising that in these same areas, only 12% of pet owners report having any interactions at all with their local shelters or animal control agencies.<sup>1</sup> This isn't because there are fewer people with pets in the zip code. The pet lovers are there; we just need to let them know adoption is an option for them.

You can uncover your "blind spots" by mapping out past adopters by zip code or street address. It makes sense to include data from at least a few years. Depending on the number of adoptions you perform, you can try this by hand or take advantage of mapping software. Try free options like Google My Maps or invest in a product like MapPoint. This will give you a bird's-eye view of the parts of your community you aren't currently reaching.

## **OVERCOME BARRIERS**

Connecting with untapped parts of your community doesn't happen overnight. A single outreach event won't turn your organization into a household name. In many cases, these adoption areas will be underserved in other ways, isolated from services many of us take for granted. It will take time to build familiarity and trust by having a visible and consistent presence. Needless to say, the goal is worth the effort. In addition to finding adopters, you will meet clients who can benefit from other services such as spay/neuter, and you will gain advocates who can help expand your outreach efforts in their neighborhoods.

Find detailed instructions on how to perform a comprehensive community assessment and build a strong presence in previously underserved neighborhoods by reviewing the HSUS Pets for Life Community Outreach Toolkit at *animalsheltering.org/pfltoolkit*.

"Cardale didn't want to spay his puppy Bronco because he knew he'd want another puppy someday. He had no idea that he could adopt one. While talking with Cardale about spay and neuter, I also shared my experience seeing puppies just like Bronco in our local shelter. I didn't realize the impact of this conversation until Cardale came back to get Bronco fixed and told me that he was telling his brother to adopt! Now he's spreading the word about spay/neuter and adoption."

-Annette Bellezzo, coordinator, Pets for Life Chicago

#### WELCOME, ADOPTERS!

You know the importance of being professional and welcoming to your patrons. Now take a fresh look at how you are appearing to them as well. Use the following questions to gauge how you're doing from a visitor's perspective. If you want to take it a step further, ask a trusted friend or volunteer to answer these example questions for an outside perspective.

#### For organizations with a central facility:

- Is your facility identified with clear signage that marks the open hours and entrances?
- Is your facility itself easy to locate?
- How does your facility appear from the outside? Are there visual barriers like weeds and trash?

- Is someone available to greet visitors when they enter?
- How does your facility look from the inside? Include the good, the bad and what's missing.
- Is it clear where to go and what to do next?
- How do the animal areas look, smell and sound?
- Do the animals look comfortable, with soft bedding and toys?
- Is it easy to meet with and learn about animals?
- Are visiting spaces comfortable for all types of visitors? Consider your adopters' ages, abilities and what's needed to facilitate a meaningful conversation.
- What's it like to call your organization? Are questions answered promptly? How long is the hold time? Do you get lost in "the system?"

#### For organizations without a central facility:

- Is it easy to "meet" and learn about animals online?
- Once you find a pet you are interested in, is it clear what to do next?
- When animals are in public locations (such as pet stores), is it easy for potential adopters to interact with them? Are instructions available that tell potential adopters how to take the next step?
- Are emails or phone calls returned in two days or fewer?
- Is communication customer-friendly?
- Is it possible to meet available pets in four days or fewer?
- Are representatives friendly and helpful at adoption events?
- Are visiting spaces at events and foster homes comfortable for all types of visitors? Consider your adopters' ages, abilities and what's needed to facilitate a meaningful conversation.

"Processes and practices are destined to fail unless your people are highly trained not only for today, but also for tomorrow. Successful organizations shine on many fronts. One of the brightest stars is the commitment to employee growth and development."

-Steven G. Rogelberg, PhD, Professor, University of North Carolina Charlotte Director | Organizational Science | Editor, Journal of Business and Psychology

## **OVERCOME BARRIERS**

Use this tool—part timeline, part checklist—to develop your marketing action plan. Download a copy at animalsheltering.org/actionplan.

	Code Green = Ready for adoption
	Take an upbeat picture that shows off good looks and personality.
	Write a profile description that is positive, creative and highlights the animal's best features.
	Post pictures and profiles to national adoption websites and to your local online pages.
	Set reasonable adoption rates that are competitive.
	Code Blue = Available for adoption more than two weeks
	Identify behaviors that may be driving adopters away. Move to a foster home for behavior modification.
	Relocate housing to a different location within the shelter, main lobby or off-site location.
	Highlight as "Pet of the Week" through local newspaper, television and radio stations.
	Take a new picture that captures personality. Upgrade with silly props and colorful backdrops.
	Write a new profile description illustrating unique and special qualities. Stay positive and use humor.
	Add a short video featuring play and other fun activities to online profiles.
	Create a personalized cage sign by using just a few words to say something extra special.
(	Code Orange = Available for adoption more than four weeks
	Evaluate for mental health. If showing signs of deterioration, move immediately to foster.
	Identify new behaviors that are driving adopters away. Move to a foster home for behavior modification
	Take a set of fresh new pictures using better backgrounds, outfits, accessories and popular themes.
	Ensure the profile highlights the pet's best qualities. Use puns and rhymes, and play on current events.
	Promote socially by adding photos on Facebook, Twitter, blogs, etc. as a pet of the week.
	Spotlight the pet on your website and ask your local businesses to do the same.
	Find volunteers to take dogs to training classes or clicker train cats and promote as a special feature.
	Bring to special events, popular parks and other high-traffic locations to maximize exposure.
	Code Red = Top five animals with highest number of days available for adoption
	Drop the adoption price by waiving or cutting the adoption fee.
	Encourage staff and volunteers to add the pet's picture and tagline to email signatures.
	Decorate housing by using popular themes and match colors or patterns throughout bedding and toys.
	Create and share flyers on social media asking followers to print and post at work/coffee shops/etc.
	Run senior bloodwork, perform dentals and have the pet groomed to add value and peace of mind.
	Find sponsors for adoption fees and any additional medical needs.
	Send out on regular field trips into the community to meet adopters where they are.

# Step 4: Train your team

#### **POP QUIZ!**

## How well would adoption counselors in your agency perform on this adoption pop quiz?

- 1. What vaccines do adopted animals receive and what do they protect against?
- 2. What is heartworm disease and how is it prevented?
- 3. What are some tips for introducing cats to each other?
- 4. How do you house-train an adult dog?
- 5. How do you prevent a cat from scratching the furniture?

#### **DEVELOP A FORMAL TRAINING PLAN**

Lack of training, or improper training, is another barrier to adoption success. You need to be certain that counselors can answer questions like the ones in the previous pop quiz correctly, consistently and in a customer-friendly way.

Ideally, counselors will be able to train gradually. Different organizations will need to find the training method that works best for their structure and resources, but one approach could look like this:

- Receive classroom instruction or homework on key background information for adoptions. Pass an open-book test to advance to the next level.
- 2. Observe senior counselors or mentors in action.
- 3. Practice through role-play.

- 4. Take the lead in counseling while being observed.
- 5. Demonstrate that they can implement what they've learned in training in order to graduate to counseling on their own.

This plan assumes that the counselors already completed a general orientation and received basic training in subjects such as animal handling.

#### **COMPILE KEY BACKGROUND INFORMATION**

Counselors need to understand the mechanics of your adoption process from start to finish. They will also be expected to answer questions about individual animals and fill in any gaps adopters have in their own pet care knowledge, without being preachy. Finally, they need to know when to say, "I'm not sure, but let me find out for you" and where to go for answers.

What follows is a basic checklist of information to include in adoption counselor training. You'll need to fill in the blanks with details unique to your organization. We've also included a brief reading list to help counselors get up to speed on common pet care issues. This list is just a start. To make sure you've covered all the bases, ask counselors what else they need to know.

#### Facts about your organization (some will be a review from other trainings and orientation)

Organization's mission: \_\_\_\_ Basic statistics: \_ Details about services offered by your organization: Details about services offered through community partnerships: Details about how adopters can get more involved (volunteering, donations, wish lists): Where to go with questions about different issues: \_\_\_\_ Facts about your adoption program Adoption program mission (Example: To make adoptions succeed by getting rid of barriers and partnering with people to help pets): All related policies: \_\_\_\_ Details about services included in adoption fees (or waived fees) such as: Microchips, pet insurance: \_ Access to discounted services such as health: \_\_\_\_\_ Checks or training classes: \_\_\_\_ Administrative details of your process including paperwork and filing: How to direct adopters to ask follow-up questions: \_ Where to go with adoption-related questions (team leaders, supervisor, etc.): \_\_\_\_ Local pet-related laws: \_ How to direct adopters to share pictures and stories about their pets with your team: \_\_\_\_\_

#### Facts and observations about the pets adopters are interested in

How to access medical and behavior information on pets, including:

	History:
	Staff and volunteer observations:
	Results of information about formal behavior assessments, if applicable:
	Medical notes:
How to be	e transparent with facts and observations, while avoiding promises:
Where to	go with detailed medical or behavior questions:



#### **PET CARE INFORMATION**

What follows is a partial list of resources for counselors. Find links and more at *animalsheltering.org/counselorinfo*.

#### The HSUS website: humanesociety.org/pet\_tips

The HSUS offers a long list of tip sheets for pet owners that you can copy and paste into a document with your contact information. All we ask is that you credit us as a source. Topics include:

- House-training puppies and adult dogs.
- Crate-training dogs.
- Exercise, toys and fun activities for dogs and cats.
- The dangers of long-term chaining or tethering and social isolation.
- Introducing new pets to pets at home.
- Facts about declawing cats.
- Facts about flea and tick prevention.
- Facts about microchips.
- Finding a veterinarian.

ABLOKHIN/ISTOCK.COM

Finding a dog trainer and training tips.

HSUS Cat Answer Tool: humanesociety.org/catanswertool This tool offers solutions to a variety of common cat behavior problems. Some of the problems addressed include litter box issues, scratching and chewing things, hiding, biting and fighting with other cats. This tool can help with staff and volunteer training and be promoted to pet owners as a resource.

**Pam Johnson-Bennett:** catbehaviorassociates.com Pam provides great resources focused on solving cat behavior problems for pet owners.

#### HSUS Animal Sheltering: animalsheltering.org

In addition to accessing issues of *Animal Sheltering* magazine, you can stay current on all the tools we have to offer. Be sure to sign up for *The Scoop!* to have the latest sheltering and rescue news delivered directly to your email inbox.

#### Heartworm Society: heartwormsociety.org

Get info on how to protect pets from heartworm disease and why it's important for owners.

#### Indoor Pet Initiative: indoorpet.osu.edu

This amazing tool from the Ohio State University College of Veterinary Medicine can help counselors and adopters discover tips for helping pets live happily indoors.

#### Living with Kids and Dogs: livingwithkidsanddogs.com

Discover resources from Colleen Pelar for helping families with children live safely and happily with dogs.

**Professional Development Links:** animalsheltering.org/faq Search under "Professional Development" to find links to a variety of websites that provide additional resources and training for adoption and more.

#### **MODEL ENGAGING CONVERSATIONS**

Knowing the answers is important, but counselors also have to feel comfortable sharing their knowledge with adopters. The next step in training is to help future counselors feel comfortable having meaningful counseling conversations. To help get you started, we've created a cheat sheet that follows the same order of the adopter questionnaire introduced earlier. We've even included some sample language to help with role-play exercises. The details of the adoption process, from introductions to congratulations, will be different for each agency. Use these examples to enhance your method. Download additional sample language at *animalsheltering*. *org/conversationtips*.

**Start with a warm "hello:"** As silly as it may sound, a genuinely warm greeting can make a big difference to a potential adopter. Whether you are helping them get to know the animals in your adoption program or are meeting them after they've picked "the one," introduce yourself and let them know you are happy to help them adopt. Visitors may be intimidated by the adoption process or may not know what to expect. They need encouragement to ask questions.



"I'm so sorry your last cat ran away! That's actually one of the reasons we try to help families keep their cats indoors. It's safer and healthier for the cats and prevents heartbreak for owners. I can't promise that Whiskers will stick around if you allow him to go outside, but I can help you keep him happy inside. How does that sound?"

"Hi, I'm Rosie. Thanks for being here today! Pepper is a real sweetie and very handsome. Can I help you meet him?"

"Hi, I'm Rosie. I see you've fallen for Pepper. Thanks for getting started with our questionnaire. Let's go over it together. Feel free to ask questions as we go!"

Keep your biases in check: Sometimes — without even knowing we are doing it—we form opinions about people based on what they look like or how they speak, rather than on objective facts. Making such snap judgments can have negative impacts on our interactions with potential adopters and potentially deny animals good homes. The Pets for Life team of the Humane Society of the United States has created a guide to help you explore, uncover and overcome your biases so that you can help more people and pets. Visit animalsheltering.org/pets-for-life/sustainability-guide to download your free copy.

**Support gift adoptions:** Make gift adoptions easy and meaningful. Our sample questionnaire includes a prompt for anyone adopting a pet as a gift to answer from the perspective of the soon-to-be owner.

"I see you are adopting for a friend. What can you tell me about the lucky recipient? I can help you find a great pet and we can follow up with them in the future to let them know about our services. Is this a surprise? We don't want to spoil it."

**Engage adopters who rent:** Our sample questionnaire does not include a question about renting or owning a home. Instead, it provides a brief FYI about possible restrictions for renters who may not be aware of them. Encourage renters to be familiar with any pet policies, expose them to helpful advice and trust them to work through bumps.

*"If you rent, let me know if you have any questions about possible pet restrictions such as size limits or pet deposits. We don't want* 

you to be caught off guard!"

Learn about household members: You have access to information about each animal, including historical information from owners or finders, observations from staff and volunteers and in some cases, results from a formal behavior assessment. Be transparent with this information and cover positive, neutral and negative interactions the pet has had with adults, children and strangers. Combine this information with the insights you gather from potential adopters to identify suggestions that can help the match succeed.

"We've noticed that Sophie is a very active dog. Even the Good Samaritan who found her said she was friendly but very strong! You mentioned that your grandma stays with you and is a little nervous about your new family member. Do you want to look for a dog who is more low-key, or would you like to discuss ideas to harness Sophie's energy so she isn't too much for your grandma while you're away?"

**Learn about current household pets:** Start the conversation about any pets already in their home, building on their answers. Pay attention to what information the adopter offers because it creates a picture of what they already do and what they are expecting with this new pet. Don't be afraid to offer suggestions that can help them with a smooth transition.

"You mentioned that your last dog stayed outside and it sounds like you have the same plans for Squeaky. We know from Squeaky's former owners that he is used to living inside and might not do well outside, away from you. Dogs are very social and can actually develop problems when separated from their family. Would you be interested in some tips on keeping Squeaky inside with you?"

Share the new pet's medical history and agency notes: Review

any known medical history collected from the previous owner or finder, as well as medical information from the pet's time in your agency's care. Answer questions (or connect the adopter with someone who can) and share your perspective on the benefits of veterinary care. Clarify terms of any discounted or free veterinary visits that your organization may offer directly or through partnerships.

"I am not a veterinarian, but I will go over Bella's medical notes with you and send you home with a copy of everything. According to her records, vaccines are not due until September of next year, but it's a good idea to think ahead about who her veterinarian will be. Do you have a veterinarian you are used to, or would you like a list of local options? We know that finding the right veterinarian for your family is just as important as finding a doctor, so I can offer tips on



what to ask, if you are interested!"

Share the new pet's behavior history and agency notes:

Review any known behavior history collected from the previous owner or finder, as well as information from the pet's time in your agency's care. If you work with any certified pet dog trainers and/or cat behavior professionals, or offer these services directly, this is a good time to discuss what is available.

"Rocco's former parents told us that he got into trouble playing with cushions and shoes when he was just out of sight. Let's come up with a few things you can do to manage things more easily. Have you used baby gates or crates with dogs before?"

**Cover additional topics that the adopter wants to discuss, even the tricky ones:** In addition to covering topics important to the adopter, you can also check in on their understanding of certain topics they may not yet see as priorities.

#### Declawing cats:

"You mentioned that you have questions about declawing. We've found that many folks aren't aware that the surgery is actually an amputation that can have some negative effects. We recommend alternatives that I'd be happy to go over with you. You might also want to consider a cat who is already declawed. What are your thoughts?"

#### Heartworm prevention:

"Heartworm disease is a big concern for dogs in our area, so we always like to ask pets owners if they are aware of this disease and how to prevent it. How familiar are you with heartworm, which is different from other kinds of worms?"

#### Introducing this pet to other pets:

"Sounds like you are like me, with a whole crew of pets at home! Tell me more about them and I can offer suggestions for introducing the 'new kid." I'll also send you home with some tip sheets to help you stay on track over the next few days or weeks. Sometimes introductions take time, but they are always worth it!"

**Saying "no:"** As hard as you try to help make matches successful, there will be times when adoption is not in the best interest of the person or the pet. If your conversation has been based on honesty, openness and mutual respect, you will be in a better place to say no, or not right now.

"I know you want a pet right now, and I appreciate that you chose to help a pet from us. But I've been listening to you closely and I want to share my concerns. We aren't comfortable doing this adoption now. Can we talk about some steps you can take before adopting?"

**Explain your return policy:** Even though you aim for success, it's a good idea to clarify return policies to adopters, including your approach to rehoming.

"We expect everything to work out great, and are here if you have bumps along the way, but I want to make sure you know about our return policy. Are you familiar with our Satisfaction Guaranteed policy or how we can help if you need to rehome Scooter?"

**Offer follow-up support:** Be sure to let adopters know you are available to help after they take their new pet home. Follow-up programs will vary by agency, so let them know how yours works. The relationship built through your outstanding customer service and engaging conversations will encourage them to call before a problem is out of hand.

Offer any extra services you can: Adopters are a captive audience. If your organization offers extra services such license tag sales, ID tags, microchip registration or low-cost spays and neuters, adoption counselors should be well versed in promoting these services and answering common questions about them. Remember that this is a pet lover in your community who may be able to take advantage of your programs, spread the word about them or even support your efforts with time and money. Wrap up with a "thank you:" This is a nice time to reinforce that your agency welcomes and appreciates adopters. Close with a sincere "thank you!"

#### **HIRING FOR ADOPTIONS**

Too often, agencies either aren't picky or tend to look more for animal handling and husbandry skills rather than human skills when adding people to the team. Knowing a little something about animals is great, but we all know that we need satisfied customers and supporters to succeed in our mission. The truth is that customer service matters, so why not hire people who are already good at it? The types of people who will easily become stellar representatives for your organization are already out there. You just need to find them!

#### **CONTINUING EDUCATION**

Visit animalsheltering.org/trainings to search training opportunities offered by the HSUS and other national and state agencies by category, type and location. Find many recorded and live webinars by visiting the sites listed under "Professional Development" at animalsheltering.org/faq. Networking sites likeThe Association for Animal Welfare Advancement (theaawa.org) and Maddie's Pet Forum (maddiesfund.org/maddies-pet-forum) also offer opportunities to learn about training practices from colleagues across the nation.

#### **HSUS VOLUNTEER RESOURCES**

The HSUS Volunteer Management portal offers resources that can help you start, grow or enhance a powerful volunteer program. You will find a resource library that includes guides and samples, magazine articles and tools from the HSUS, including a free listserv dedicated to volunteer managers, and free access to Everyone Ready, a training resource for all things volunteer. Visit *animalsheltering.org/volunteermanagement* to learn more.

#### **SHARE YOUR SUCCESS**

Adopters Welcome reflects the knowledge and research of our time while remaining open to future insights. It is important to constantly look at what we do and why we do it so that we can embrace new learning and research that positively influences our work. Sometimes we find that what once was beneficial has become harmful or that what once was useful has become a barrier all with good intent, but missing the optimal outcomes we could achieve.

To view this manual and related resources online, visit *animalsheltering.org/adopters-welcome*.



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## **Our Promise**

#### We fight the big fights to end suffering for all animals.

Together with millions of supporters, we take on puppy mills, factory farms, trophy hunts, animal testing and other cruel industries. With our affiliates, we rescue and care for thousands of animals every year through our animal rescue team's work and other hands-on animal care services.

We fight all forms of animal cruelty to achieve the vision behind our name: a humane society. And we can't do it without you.



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